

LIVECARE —HEALTH—

Company Update

February 2024



Safe Harbor Statement

This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Securities Exchange Act. Our actual results could differ materially from those projected in these forward-looking statements, which involve a number of the risks and uncertainties, including global economic conditions, the governmental regulation of our products, manufacturing and marketing risks, adverse publicity risks, and risks associated with our internal expansion. The contents of this presentation should be considered in conjunction with the risk factors, our Regulation A offering document, and your own due diligence.

This investment carries a high degree of risk. While we believe we will be successful, there are no guarantees. This is an investment opportunity that may not work.

LIVECARE
Complete. Personal. Real-Time Support.



A diverse group of healthcare professionals, including a young woman, a man in a white lab coat, a man in teal scrubs, an older woman, and a woman in dark scrubs, all smiling warmly. The background is a bright, clean clinical hallway.

We care for people

LIVECARE
—HEALTH—

LiveCare Health was built with our senior population in mind, a demographic that has been left behind and largely ignored. Our corporate culture is based on one fundamental principle – people helping people. It is who we are, and it is in everything we do.

We believe it is our responsibility and have a moral obligation to help our members – primarily seniors living alone, needing assistance, and a real friend watching their back.

We provide technology that allows our members to connect to a caring professional with one button.

We have close, personal relationships with our members built on trust. They know our health coaches have an authentic desire to help by providing real-time, around-the-clock care and support.

Diabetes

Diabetes is a very serious disease. It is the gateway disease leading to even more severe complications such as kidney failure, heart disease, loss of vision, and lower limbs. Our program reduces these complications saving the healthcare system significant expenses by decreasing emergency room and urgent care visits, hospital stays, amputations, related procedures, and ambulance transportation. Diabetes can cause death when left untreated.

- Diabetes is the number 1 cause of kidney failure, lower-limb amputations, and adult blindness
- Heart disease is the number one cause of death among people with type 2 diabetes
- People with diabetes are two times more likely to have a stroke than people without diabetes
- Throughout the world, it's estimated that every 30 seconds, one leg is amputated due to diabetes
- 1 in every three people will develop diabetes in their lifetime
- Every five minutes, two people die of diabetes-related causes and 16 adults are newly diagnosed

Medicare has established medical codes to cover our program's cost, and we are reimbursed by Medicare directly. By working in our program, members get healthier and avoid serious consequences, which can save billions of dollars in government spending. Did you know that diabetes is the most expensive chronic condition in our nation today? 1 out of every 4 dollars in U.S. healthcare costs are spent on caring for people with diabetes and its consequences. That is over \$400B dollars per year!

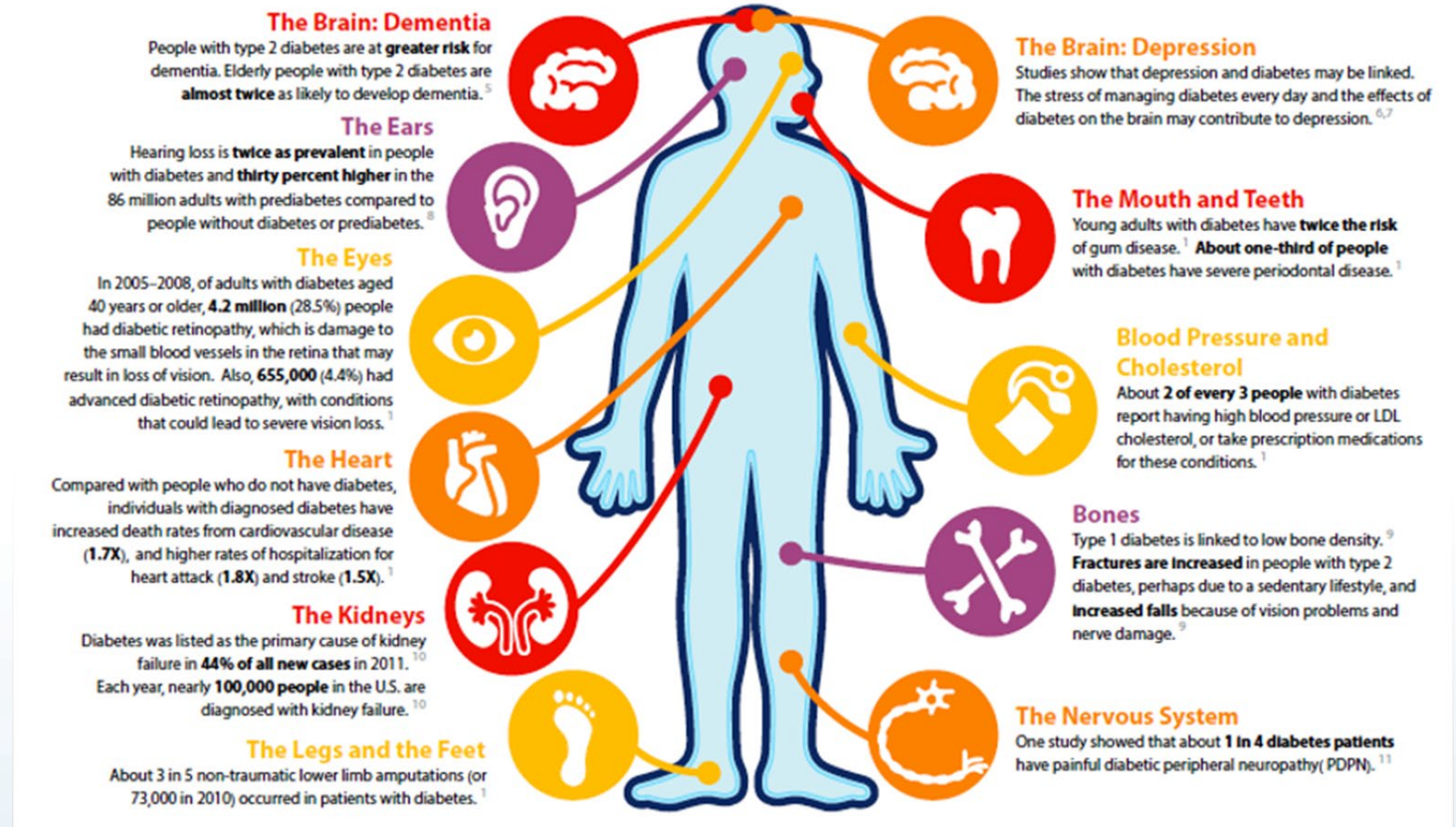
Diabetes

According to the CDC 2022 National Diabetes Statistics Report, **more than 37 million people in the U.S. have diabetes** (11.3% of the adult U.S. population), and 1 in 5 of them don't know they have it.

96 million people are at increased risk for developing type 2 diabetes (38% of the adult U.S. population), and more than 8 in 10 of them don't know they have it.

In the last 20 years, the number of adults diagnosed with diabetes **has more than doubled** as the American population has aged and become more overweight or obese.

Diabetes has a **major impact** on the body from head to toe.



Health Center

- LiveCare Health is not reactionary; we are proactive and preventive. We want to help our members enjoy a high quality of life while staying connected to a live person 24/7.
- We provide critical, live, human interaction 24 hours a day, 7 days a week. Our staff helps our members stay healthy and happy and keeps them safe from unnecessary diabetic events.
- Our health coaches are our front-line ambassadors interfacing directly with our members. Each member has their own health coach; over time, a very special relationship is built, based on trust and friendship.
- The relationships developing over time are nothing short of amazing. Our health coaches treat our members with love and compassion and hold them accountable, to which our members really respond.

LiveCare Health goes the extra mile to help our members feel connected and loved. This is what sets us apart from any other company in the market today.

Health Center Coach & Member Management

- Health coaching – meeting the codes
 - To be fully billable, each member must have
 - 16 days of tests or more in a 30-calendar day month
 - 40 minutes of clinical time
 - To ensure this, we track the health coach and member's progress daily
 - Each health coach manages 150 members
 - The health coaches work in quads of 4
 - One supervisor
 - Three health coaches
 - 600 members
 - This provides coverage in the event of absence and structure as well as scalability
 - Each coach's goal is to contact 30 members per day
 - The goal is to generate 15 minutes of clinical time (talk time, research, mailings) per member per week
 - Each health coach is required to be a certified nursing assistant ("CNA")
 - A CNA is an entry-level healthcare professional allowed to provide care to our members
 - And is under the supervision of our Chief Medical Officer, Dr. Pareena Bilkoo

LiveCare Florida

We average \$150 per member per month using Medical codes

Current Procedural Terminology (CPT) Codes

- CPT codes are medical codes that are put into law by CMS, Medicare's parent, on an annual basis, every January
- The specific codes for remote patient monitoring are only for medical organizations and doctors to use to streamline reporting, increase accuracy and efficiency for billing purposes
- Our revenue is primarily derived from billing Medicare, who is ACTIVELY PROMOTING the use of these codes
 - 99453 - \$19, one-time set-up
 - Monthly, concurrent at \$150 per member per month on average
 - 99454 - \$60, 16 tests in a calendar month
 - 99457 - \$50, first 20 minutes of clinical time
 - 99458 - \$40, additional 20 minutes of clinical time
- Prescriptions are required to bill Medicare, and all prescriptions signed by our Chief Medical Officer, Dr. Pareena Bilkoo

Membership Cycle

- Direct-to-consumer acquisition
 - Little to no cost to our member
 - Medicare Part B recipient
 - Daily tester and wants to get healthier
- Insurance verification
- Telehealth visit
- The prescription is created and written
- Fulfillment
- Shipment tracking
- Onboarding
- Moved to health coach in the health center



Current Patient Acquisition Production - Diabetic

The sales team speak nearly 700 people on average per day

6% of these conversation result in a new patient.

A new patient is defined by:

- Person living with either diabetes or prediabetes
- Has agreed to work with a health coach
- Has agreed to test their blood sugars daily

| Date | Calls | Conversations | % | Patients | % | Agents | Average/Agents |
|-----------------------|----------------|----------------------------|--------------|-----------------|-------------|---------------|-----------------------|
| 1/1/2024 | Holiday | New Years Day | | | | | |
| 1/2/2024 | 46,385 | 751 | 0.02 | 32 | 0.04 | 16 | 2.00 |
| 1/3/2024 | 41,040 | 960 | 0.02 | 34 | 0.04 | 16 | 2.13 |
| 1/4/2024 | 40,306 | 625 | 0.02 | 32 | 0.05 | 16 | 2.00 |
| 1/5/2024 | 38,221 | 831 | 0.02 | 35 | 0.04 | 16 | 2.19 |
| Total | 165,952 | 3167 | | 133 | | | |
| Weekly Average | 41,488 | 792 | 0.02 | 33.25 | 0.04 | | 2.08 |
| 1/8/2024 | 38,298 | 572 | 0.01 | 40 | 0.07 | 16 | 2.50 |
| 1/9/2024 | 42,108 | 528 | 0.01 | 34 | 0.06 | 16 | 2.13 |
| 1/10/2024 | 49,298 | 511 | 0.01 | 52 | 0.10 | 16 | 3.25 |
| 1/11/2024 | 57,820 | 512 | 0.01 | 30 | 0.06 | 16 | 1.88 |
| 1/12/2024 | 46,798 | 562 | 0.01 | 23 | 0.04 | 16 | 1.44 |
| Total | 234,322 | 2685 | | 179 | | | |
| Weekly Average | 46,864 | 537 | 0.01 | 35.8 | 0.07 | | 2.24 |
| 1/15/2024 | Holiday | Dr. Martin Luther King Day | | | | | |
| 1/16/2024 | 48,258 | 591 | 0.01 | 32 | 0.05 | 16 | 2.00 |
| 1/17/2024 | 28,466 | 929 | 0.03 | 31 | 0.03 | 16 | 1.94 |
| 1/18/2024 | 40,099 | 824 | 0.02 | 33 | 0.04 | 16 | 2.06 |
| 1/19/2024 | 37,113 | 522 | 0.01 | 41 | 0.08 | 16 | 2.56 |
| Total | 153,936 | 2866 | | 137 | | | |
| Weekly Average | 38,484 | 717 | 0.02 | 34.25 | 0.05 | | 2.14 |
| 3 week average | Calls | Conversations | % | Patients | % | Agents | Average/Agents |
| DAILY | 42632 | 671 | 0.015 | 35 | 0.06 | 16 | 2.19 |

Glendale Securities – 15C211

SEC Rule 15C211, this allows a brokerage company to initiate trading “lead market maker”

- Market maker – undertakes buying and selling in public securities
- Usually, brokerage companies with retail brokers who may buy the shares for their customers
- This paves the way for additional brokerage companies to start trading
- The more market makers, typically the better the liquidity in trading

Glendale Securities 2021

- Price \$3.15 per share, 4/2022
- 7 market makers
- Revoke to delayed audited filing in 2023

Glendale Securities 2024

- Agreement executed
- Completion expected by end of April 2024

Contact: Justin Ulibarri, VP – confirmed contract executed and paperwork to be delivered 1st week of February. Started in 2002, Glendale Securities is an SEC-registered retail broker-dealer located in Sherman Oaks, CA.

What we expect this will do for shareholders

- Increased liquidity
- Increase in share price
 - Now \$.50/share, was \$3.15

Up List

We hired Donohoe Advisory to help LiveCare Health list its shares on the Nasdaq

- Formed in 2004 by David A. Donohoe, Jr., former Chief Counsel for the Listing Qualifications Department of The Nasdaq Stock Market - 9801 Washingtonian Blvd Ste 340, Gaithersburg, MD 20878
- Assisted thousands of companies in various listing activities
- S&P 500 and NASDAQ 100 companies to micro-cap across NASDAQ, NYSE Amex, NYSE
- Multi-national companies in connection with complex board investigations and major acquisitions and private companies going public through IPOs and reverse mergers.

To list our shares on Nasdaq, LiveCare Health will need to maintain a price of \$4.00 per share for the 30 trading days prior to the listing

- \$5M in stockholder equity
- \$15M in market value of publicly held shares
- 2 years of operating history
- 1M publicly held shares
- 300 round lot shareholders (shareholders owning 100 shares or more)
- 3 market makers
- \$4 minimum bid price or \$3 minimum closing price in a 30-day period
- Appropriate corporate governance

The 15C211 helps LiveCare meet this step as it will allow the share price to increase to satisfy the up list price requirement.

Goal: Build a website for your company

| Initial Steps - Pre-Application | | | | |
|---------------------------------|--|-----------------|------------|----------|
| Priority | Task (Action Item) | Assigned | Start Date | Due Date |
| High | Engagement of Investment Banker | LC Board | | |
| High | Board Resolution Approving IP | Counsel | | |
| High | Draft Form S-1 for offering | Counsel | | |
| High | Obtain shareholder lists from TA | Counsel | | |
| High | Financial & Documentation Review | Donohoe | | |
| High | → Stockholders' equity | Donohoe | | |
| High | → Bid Price | Donohoe | | |
| High | → Publicly Held Shares | Donohoe | | |
| High | → Market Value of Public Held Shares | Donohoe | | |
| High | → Round Lot Shareholders | Donohoe | | |
| High | Review prior compliance with Nasdaq Corp Governance | Donohoe | | |
| High | Ensure Completion of D&O polling questionnaire | Counsel | | |
| High | Circulate D&O polling questionnaire | Donohoe | | |
| High | Review Responses to D&O polling questionnaire | Donohoe | | |
| High | Complete Lexis/Nexis background checks (officers & dir.) | Donohoe | | |
| High | Determine compliance with corporate governance | Counsel/Donohoe | | |
| High | Review Board and committee structure and charters | Counsel/Donohoe | | |
| High | Draft Nasdaq cover letter | Donohoe | | |
| High | Complete Nasdaq listing application | Donohoe | | |
| High | File S-1 | Counsel | | |
| Post-Application Steps | | | | |
| Priority | Task (Action Item) | Phase | Start Date | Due Date |
| High | Prepare Company projections | Pape | | |
| High | → 12 months quarterly Balance Sheet | Pape | | |
| High | → 12 months quarterly Cash Flow | Pape | | |
| High | → 12 months quarterly P&L | Pape | | |
| High | Going Concern Opinion | Pape | | |
| High | Review initial Nasdaq comment letter | Donohoe | | |
| High | Draft Response to Nasdaq comment letter | Donohoe | | |
| High | Obtain underwriter assurances on holder count | Underwriter | | |
| High | Finalize Offering | Donohoe/LC | | |
| High | Price offering | Donohoe/LC | | |
| High | Issue press release regarding offering, trading | Counsel | | |

The Middle East's \$100B market is a prime location given the tremendous spread of chronic diseases and need for services that LiveCare Health offers. The International Diabetes Federation (IDF) reports that high prevalence rates of more than 20% for diabetes in the region are among the highest rates worldwide. With a population of over 56 million, it is estimated that the Gulf region is home to over 10 million people living with diabetes, further underscoring the urgency for innovative healthcare solutions. Because many Middle Eastern countries are single payor - the government covers all medical costs, which makes our entry points even easier.

LiveCare Health has exceptional relationships in the region and multiple large-stake shareholders. Feras Al-Kandari, a founder and board member, is a very well-respected businessman in the region with deep relationships and connections. And management has had exceptional success raising capital and arranging business opportunities during its 20 years plus of working in the region. As a matter of fact, management had been offered two floors in the ministry of health building – Dubai – to set up operations and start immediately. If it weren't for COVID-19, we would already be there.

Jack Brannelly, Al Longtin and Max Rockwell flew economy on September 16th through the 20th to initiate the process of restabbling LiveCare in the region by meeting with Dubai Healthcare City Authority and several companies a selection is as follows:

- Mr. Ibrahim Alsaffar, Manager – Dubai Healthcare City Authority who handles our account and corporate set up process
- Mr. Dawod Algoul, Chief Investment Officer – Ethmar International who we have an NDA executed and a potential pilot partner
- Mr. Alaa Dwekat, Deputy Chief Executive Office – BHM Capital, one of the largest international stock brokerage companies in Dubai trading US markets with over 100 brokers
- Mr. Chafic Jabbour, Senior Executive Officer – Candriam, a large investment bank and placement agent

Our primary objective of establishing a business presence in Dubai is to secure a pilot project with the Ministry of Health and to reestablish our long-standing relationships in the region

- Close ties with management at major institutions, high-net-worth individuals, family offices, and the ruling family

Setting up a local company demonstrates our dedication and commitment to the region

- This effort will likely lead to securing a pilot, raising capital, and initiating an open market stock buying program – all of which are crucial to our growth strategy

We received the Preliminary Approval Letter and Trade Name Reservation Certificate from the Government of Dubai on 12.15.2023 – first company ever to achieve this with the Dubai Health Care City Authority

Next step, currently working, is to obtain No Objection Certificate (NOC) from each of the following

- Telecommunications And Digital Government Regulatory Authority (TDRA) for audio and video service permissions - DONE
- Security Industry Regulatory Agency (SIRA) for data security (like HIPAA in the USA) – in process
- Dubai Health Authority (DHA) to operate a licensed telehealth business – in process

Once this is done; we finalize our lease and apply for the permanent commercial license and be able to start operations by June!

Pilot Program

Our plan calls for a 90-day, 500 patient pilot program that transitions into a 3-year services contract upon successful testing. By working with the Ministry of Health – the main payor organization in each GCC country – on a consistent basis, we believe this will be ample time to prove the Company’s approach. As a matter of fact, the pilot we arranged prior in the UAE called for only 60 to 90 days as the Ministry wanted to deploy immediately upon confirming concept and performance.

Build Out

Upon successful pilot and approval process, build out Health Center to handle up to 50,000 users or as the contract dictates.

- Build out of Health Center and business offices
- Establishment of business and management staff
- Training of full time Health Center operators and Health Care providers
- Ministry invests in startup, LiveCare brings technology, know how

Revenue Generation

- \$150 per member per month
- Over 1M in UAE, 10M in the GCC
- Adding 1,000 patients per month as directed by the government

| | 2024 | 2025 |
|---------------|-----------|--------------|
| Patients | 500 | 10,000 |
| \$150 Monthly | \$75,000 | \$1,500,000 |
| Annually | \$900,000 | \$18,000,000 |

Welcome to the New LiveCare Health

LiveCare Health is been singularly focused on helping people living with diabetes and have been doing an excellent job

- We help our patients get healthier and avoid the severe consequences of diabetes
- We create relationships with our patients that are irreplaceable
- We have saved lives and offer companionship when our patients are just lonely
- We provide live, human interaction 24/7 – no voicemails, no emails, no messaging – always a real professional

LiveCare Health is now offering this service to people afflicted with other chronic illnesses including:

- Congestive heart failure
- Hypertension

It is an easy and natural step and requires only adding devices which we now have synched to our software

- Same service to each patient regardless of chronic ailment
- Each patient gets a health coach
- Readings for all devices come into health center and are addressed within 15 minutes if out of parameters

WHY are we doing this now? Because the markets are enormous, we have a trained in-house sales team who speak to 700 people per day some of whom we are not helping because of our focus, and a significant portion of those we speak to who do not want to do a blood glucose test.

The New Devices and Diseases Managed

Blood Pressure cuff – about 1 in 3 adults in the U.S. has high blood pressure, but many don't realize it. High blood pressure can lead to life-threatening conditions like a heart attack or stroke.

Pulse oximeter – this device reads both blood oxygen levels and heart rate. When your blood oxygen level is low, the cells and tissues of your body have less oxygen. This can negatively impact all your bodily functions such as a strain on your heart.

Weight scale – excess weight may increase the risk for many health problems, including type 2 diabetes, high blood pressure, heart disease and strokes, certain types of cancer, sleep apnea, osteoarthritis, fatty liver disease, and kidney disease. It is also an early warning sign of imminent cardiac event, specifically congestive heart failure.

Blood glucose meter – having high blood sugar levels is like having molasses running through the veins. The blood gets thick. It puts a strain on all your organs and circulation. Too much sugar in the blood for long periods can cause serious health problems if it's not treated increasing the risk of heart disease and stroke, kidney disease, vision problems, and nerve problems.



The Market Size

60 percent of American adults now live with at least one chronic condition; 42 percent have more than one.

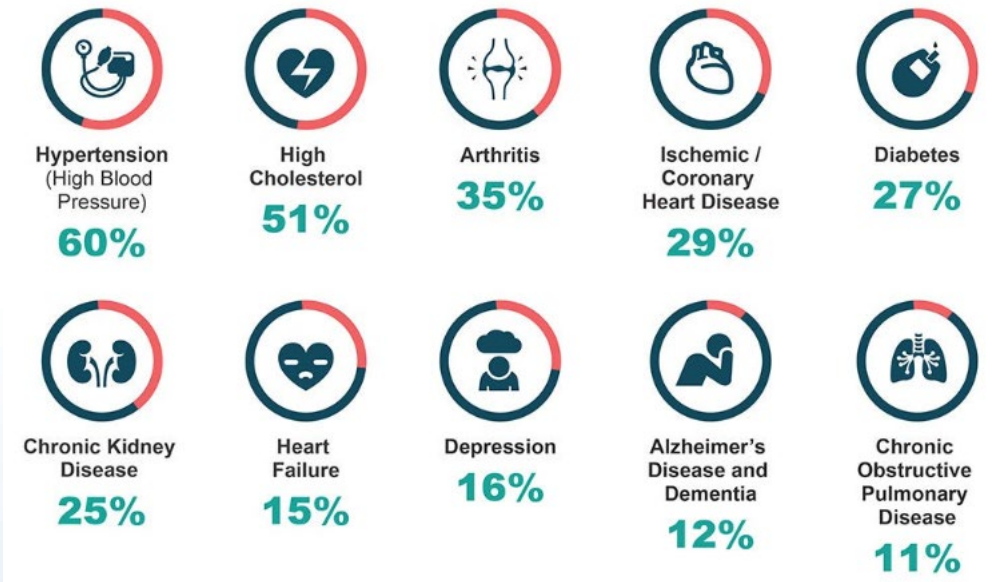
The number one chronic condition in the USA today among people over 65 is hypertension and can cause other serious health conditions, like stroke and heart attacks.

Chronic diseases such as heart disease, cancer, and diabetes are the leading causes of death and disability in the United States and are also leading drivers of the nation's \$4.1 trillion in annual health care costs.

The numbers:

- More than 122 million people – have high blood pressure, according to a 2023 report from the American Heart Association
- 121.5 million adults in the U.S. – 48 percent based on 2016 figures – have cardiovascular disease
- 38.4 million Americans, or 11.6% of the population, have diabetes and approximately 98 million American adults—more than 1 in 3—have prediabetes.

10 Common Chronic Conditions for Adults 65+



50 a day

Sitting tight and focusing on what we are doing

- Debt cleared
- Break even
- Company is built and operating to accomplish this NOW

2025 projections at 50 patients per day

- 24,431 patients, \$32M in revenue, \$9.3M in profit
- \$150 per patient per month
- \$9.3M in profit / 50M shares = \$.20 EPS
- \$.20 EPS X 50 Multiple for high growth, health care = \$10

LIVECARE

Current Diabetic Business Model - Income Statement - Pro Forma

Active Private Care Membership
Total Health Coaches

Revenues

Current Diabetic Business Model
Total Revenues

Cost of Sales

Member supplies and equipment
Advertising
Marketing
Other Operating expenses
Total Cost of Sales

Compensation

Labor
Salaries - Executive and Admin
Total Compensation

Income Before Income Taxes

| Year Ended 12/31/2024 | Year Ended 12/31/2025 |
|--------------------------|--------------------------|
| 14,744 | 24,431 |
| 81 | 163 |
| | |
| 12,745,273 | 24,581,196 |
| 12,745,273 | 24,581,196 |
| | |
| 2,806,101 | 4,694,517 |
| - | - |
| 955,800 | 964,800 |
| 567,216 | 845,430 |
| 4,329,117 | 6,504,747 |
| | |
| 3,630,924 | 6,927,324 |
| 1,573,308 | 1,573,308 |
| 5,204,232 | 8,500,632 |
| | |
| 2,939,524 | 9,303,417 |

Why this is so Important and Impactful

Motley Fool: “While a lot of ink is spilled about daily fluctuations in stock prices, and while many people try to profit from those short-term moves, long-term investors should be laser-focused on a company's potential to increase its profits over many years. Ultimately, rising profits push stock prices higher.”

LiveCare has survived its 5-year anniversary – 90% of startups fail

LiveCare health has survived major challenges and is now moving aggressively back into expansion and profitability in a few short months

- 2022 Lost \$12.2M (\$8.9M cash) – moving into full operations
- 2023 Lost 7.8M (\$3.4M cash) – decreased expenses, increased revenues
- 2024 Earn \$2.9M, pay off debt with cash surplus

The financial markets reward share prices for turn around and growth stories, this is extremely impactful

Having a company that has made such a dramatic earnings turn around will reward shareholders especially once the company's shares are trading on the NASDAQ

Recent news announcements

- *Oct. 20, 2023* - LiveCare's Member Acquisition Surges With In-House Program
- *Oct. 24, 2023* - LiveCare Announces Middle East Expansion Initiative
- *Oct. 26, 2023* - LiveCare Adds Texas and Ohio to Its State Expansion Initiative
- *Nov. 30, 2023* - LiveCare Celebrates Remarkable Growth in Daily Member Acquisitions – 30 new patients a day/average
- *Dec. 05, 2023* - LiveCare Continues Rapid Growth and Expansion into Key States
- *Dec. 15, 2023* - LiveCare Inc. Ushers in a New Era of Telehealth in Dubai with Historic Licensing Achievement
- *Dec. 27, 2023* - LiveCare Inc. Expands Telehealth Services Across Multiple States, Welcomes Dr. Nina Patel, and Celebrates Patient Acquisition Milestones – 40 patients in one day
- *Jan. 16, 2024* - LiveCare Inc. Commemorates Patient Acquisition Milestone and Entrance to Additional Market – 52 patients

#1 Fundamentals

- Earnings drive long term value, making a profit gives a basis for share prices to increase
- 2025 projections – adding 70 patients per day – 32,000 patients, \$32M in revenue, \$13.1M in profit
 - $\$13.1\text{M} / 50\text{M shares} = \0.26 per share in earnings
 - $\$0.26$ per share X 50 multiple = \$13 price

#2 Expansion into other markets, new revenue and new investors

- Establishing an operational company in Dubai

#3 Telling the world our story

- A company doing good and doing well – there is no substitute!!



THANK YOU

Contact Us

LiveCare Health

1500 East Venice, Suite 411

Venice, FL 34292

Phone: (800) 345-0491

www.livecarehealth.com

